

## Global General Counsel Committee November 6-7, 2023

## Tuesday, November 7

8:00-8:30 am	Continental Breakfast
8:30 – 9:30 am	Artificial Intelligence Issues Governance structure and risks as well as applications that may be helpful for GCs in their businesses  • Stefanie Yu, Morgan Stanley Investment Management, Inc.  • Natalie Swallow, Morgan Stanley
9:30-11:00 am	Recruiting and DEI Programs in light of recent Supreme Court decision  • John Bruno, Wellington Management Company, LLP  • David Barmak, Mintz Levin
11:00 – 11:15 am	Morning Break
11:15 am -12:30 pm	Organization Structure and Assessing Effectiveness of GC/legal function  • David Oestreicher, T. Rowe Price
12:30-1:15 pm	Buffet Lunch
1:15-2:15 pm	<ul> <li>Handling Divergence in Global Regulation</li> <li>Heidi Hardin, MFS Investment Management</li> </ul>
2:15-3:00 pm	<ul> <li>Discussion of US Regulatory Issues</li> <li>Gail Bernstein, Investment Adviser Association</li> </ul>
3:00-4:00 pm	<ul> <li>Succession Planning and Talent Management</li> <li>Roberta Kameda, Dodge &amp; Cox</li> </ul>
4:00-4:30 pm	Wrap Up and plan session for the 2024 events, including selecting chairs to organize each event  • Karen Barr, Investment Adviser Association
4:30 pm	Adjourn